



**MONDAY**

# **MORNING REPORT**

**Have Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	35011.65	579.68	1.68%
Nifty 50	10553	172.55	1.66%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.84	-1.47
HDFCBANK	91.25	2.48
ICICIBK	9.59	-1.54
INFY	9.25	-0.54
TATA MOTOR	12.76	0.87
WIPRO	5.06	-3.62

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-197
DII's Eq (Provisional)	853
FIIs Index Future	1381
FIIs Index Options	2232
FIIs Stock Future	446
FIIs Stock Options	271

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	72.8798
EURO	83.2292
YEN 100	64.4700
GBP	94.7530

### TOP STORY

- **Axis Bank's** V Srinivasan will see the end of his term as deputy managing director of the bank on Dec. 20. The board has approved the appointment of Amitabh Chaudhry as Managing Director-Designate from Nov. 19 to Dec. 31, who will take over as the MD and CEO of the bank with effect from Jan. 1 next year.
- **Laurus Labs** announced the completion of U.S. FDA inspections of its Unit 6 API Intermediate Facility in Andhra Pradesh with one observation.
- **KEC International** signed a sales purchase agreement with Adani Transmission regarding the sale of its entire subsidiary for Rs 227.5 crore.
- **Johnson Controls-Hitachi Air Conditioning** plans to invest Rs 140 crore in setting a development center.
- **Strides Pharma Science** announced the completion of inspection by the U.S.FDA at its flagship facility in Bangalore with zero Form 483 observations.
- **Oriental Carbon & Chemicals** will buyback 3.04 lakh shares, representing 2.96 percent of the paid-up equity capital for Rs 1,150 per share, aggregating to Rs 35 crore.
- **Force Motors'** October Sales stood at 2,202 units while exports stood at 77 units.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25270.83	-109.91	-0.43%
Nasdaq	7356.99	-77.06	-1.04%
Nikkei	22029.59	-214.07	-0.96%
HANG SENG INDEX	26043.14	-443.21	-1.67%
SGX NIFTY	10542.00	44.00	0.43%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	62.65	-1.63%
NATURAL GAS	3.453	6.67%
GOLD	1234.1	-0.36%
SILVER	14.72	-0.39%
COPPER	2.7965	2.76%

### WORLD EVENTS

**JPY** : BOJ Gov Kuroda Speaks  
**GBP** : Services PMI  
**USD** : ISM Non-Manufacturing PMI

### RESULTS TODAY

GAIL (India), Cipla, Power Grid Corporation Of India, State Bank of India, Allcargo Logistics, APL Apollo Tubes, Asahi India Glass, Balkrishna Industries, Bosch, Century Plyboards (India), Eveready Industries India, Exide Industries, Himatsingka Seide, ICDS, Indra prastha Gasm, Inox Wind, Natco Pharma, Orient



## NIFTY CHART



## MARKET COMMENTARY

The Sensex rose 579.68 points or 1.68% to settle at 35,011.65, its highest closing level since 16 October 2018. The index rose 758.23 points, or 2.20% at the day's high of 35,190.20. The index rose 217.83 points, or 0.63% at the day's low of 34649.80.

The Nifty 50 index rose 172.55 points or 1.66% to settle at 10,553, its highest closing level since 16 October 2018. The index rose 226.50 points, or 2.18% at the day's high of 10,606.95. The index rose 77.25 points, or 0.74% at the day's low of 10,457.70.

Among secondary barometers, the BSE Mid-Cap index rose 0.78%. The BSE Small-Cap index rose 0.76%.

The market breadth, indicating the overall health of the market, was strong. On BSE, 1611 shares rose and 1054 shares fell. A total of 143 shares were unchanged.

Nifty likely to trade in the range of 10320-10770

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10539	10471	10390	10322	10621	10689	10770
USDINR	72.735	72.556	72.261	72.082	73.030	73.209	73.504



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DANUBE	SUNIL HUKUMAT RAJDEV	B	30,887	4.48
GOLDENCAP	RAHUL KATHURIA	B	18,000	25.65
IFINSEC	RUDRAVEERYA DEVELOPERS LIMITED	B	135,000	55.27
NFIL	PIYUSH BATUKBHAI DAVE	S	52,037	15.1
OCEANIC	KHYATITULAN PATEL	B	20,000	70.26

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
8KMILES	IFCI LTD.	SELL	423000	60.2
CGPOWER	WGI EMERGING MARKETS SMALLER COMPANIES FUND LLC	SELL	4500000	36.65
KARDA	BAKSHU TRADING PRIVATE LIMITED	BUY	100000	150
SAKETH	SUNITA BANSAL	BUY	66000	70
SAKETH	MUKESH BABULAL SHAH	SELL	72000	70

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** None
- **New In Ban:** None
- **Out of Ban:** None

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status

### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	323	310	294	319	335	344
ASIAN PAINT	1196	1184	1172	1199	1211	1226
AXIS BANK	563	545	522	561	583	599
BAJAJ-AUTO	2556	2496	2443	2527	2580	2611
BAJAJ FINSV	5410	5345	5280	5418	5483	5556
BHARTIARTL	293	288	282	296	302	309
BPCL	277	272	266	276	282	287
CIPLA	610	612	588	625	648	662
COALINDIA	287	280	273	285	292	297
DRREDDY	2533	2462	2392	2511	2581	2630
EICHERMOT	21462	21140	20818	21612	21934	22406
GAIL	360	343	334	349	357	363
GRASIM	805	768	753	778	793	803
HCLTECH	986	962	939	977	1000	1015
HDFC	1698	1664	1630	1687	1721	1744
HDFC BANK	1913	1893	1859	1929	1962	1999
HEROMOTOCO	2774	2716	2681	2742	2777	2803
HINDALCO	224	219	214	222	228	231
HINDPETRO	220	223	215	228	236	241
HINDUNILVR	1553	1530	1507	1545	1568	1582
IBULHSGFIN	769	717	663	749	804	836
ICICIBANK	349	334	319	344	359	368
INDUSINDBK	1413	1377	1341	1411	1447	1481
INFRA TEL	266	263	260	265	267	269
INFY	645	634	623	642	653	661
IOC	136	138	134	140	144	146
ITC	279	280	276	283	286	289
KOTAK BANK	336	332	325	337	344	349
LT	1138	1107	1075	1130	1161	1184
LUPIN	1261	1218	1175	1241	1284	1308
M&M	750	734	719	743	759	768
MARUTI	6799	6723	6648	6767	6842	6886
NTPC	159	158	156	159	160	161
ONGC	155	152	149	154	157	159
POWERGRID	186	188	186	189	191	192
RELIANCE	1057	1058	1028	1076	1106	1124
SBIN	273	254	241	262	275	283
SUNPHARMA	562	560	545	569	583	592
TATAMOTORS	175	170	164	173	179	182
TATASTEEL	574	559	544	567	582	590
TCS	1871	1811	1751	1844	1905	1938



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**NSE CIRCULARS**

**NSE Download Ref. :** SEBI Order in the matter of Satyam Computer Services Ltd (zip)W.e.f. NOV 05, 2018

**NSE Download Ref :** Suspension of trading in Equity Shares for noncompliance with Regulations 33 (pdf) W.e.f. NOV 05, 2018

**NSE Download Ref:** Applicability of Additional Surveillance Measure (ASM) (zip) (pdf) W.e.f. NOV 05 , 2018

**NSE Download Ref:** Listing of further issue of securities (pdf) W.e.f. NOV 05, 2018

**NSE Download Ref:** Adjustment of Futures and Options contracts in the security VEDL (pdf) W.e.f. NOV 05S, 2018

## BOARD MEETINGS/ CORPORATE ACTION

[illegible]

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1195/\$1170 & Resistance = \$1264/\$1292.**
- **Crude oil range (WTI)->\$59 to \$69.**

- **Tech Slides After Apple; Bonds Drop on Jobs Report: Markets Wrap:** - Stocks extended declines as Apple's poor forecast hit tech-heavy indexes. Treasuries fell after U.S. hiring rebounded more than forecast in October.
- **FOREX-Dollar rises on strong U.S. jobs data; China trade hope limits gains:** - The dollar made modest gains against the yen on Friday, boosted by upbeat U.S. jobs data, but gains were limited by hopes that Washington and Beijing can repair the trade tensions that have spurred safe-haven buying of the greenback. U.S. job growth rebounded sharply in October and wages recorded their largest annual gain in 9-1/2 years, which could keep the Federal Reserve on track to raise interest rates in December.
- **Oil Prices Fall Despite Pompeo's Remarks That Wavers on Iran Sanctions Temporary:** - Oil prices fell on Friday and were headed for their worst weekly decline since February despite assurances that exemptions from Iranian sanctions on crude would be temporary.
- **Gold Prices Slip; Central Banks Increased Buying in Gold, WGC Says:** - Gold prices fell on Friday while the dollar also slipped. The World Gold Council (WGC) said on Friday that central banks boosted their spending on gold to the highest level in almost three years. The WGC said global central banks purchased around 148 metric tons of gold in the period of July to September, a rise of 22% compared to the same period last year. Citing the report, Bloomberg said Russia's central bank led the buying, purchasing more than 92 tons of gold.

## TRENDS & OUTLOOK – DATE: 05-Nov- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	31221	31491	31725	31966	32245
SILVER (DEC)	36755	37570	38640	39810	41290

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (NOV)	434	439	448	457	463
ZINC (Nov)	180.45	184.25	189.60	192.90	196.70
LEAD (Nov)	137.65	141.30	145.55	149.40	153.65
NICKEL (Nov)	834	851	873	897	916

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	4350	4475	4610	4765	4848
NATURAL GAS (Nov)	223	228	235	243	248

### DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Services PMI of China, Final Services PMI, ISM Non-Manufacturing PMI.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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